Nov-02-05

01:12pm From-NEW YORK STOCK EXCHANGE rares meano
Manager

+212 656 5893

T-471 P.003/003 F-009
New York Stock Exchange, Inc.
20 Broad Street
New York, NY 10005

tel: 212.656.5026 fax: 212.656.5893 pmadho@nyse.com

1-14965

RECD B.E.C.

MOV

2 2005

1086





November 2, 2005

Securities Operations

Mr. Brian Johnson Branch Chief Securities and Exchange Commission Branch of Filer Support 2 Room 2531 – STOP 1004 100 F Street, NE Washington, DC 20549

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, The Goldman Sachs Group, Inc., Depositary Shares (Each Representing 1/1,000th Interest in a Share of 6.20% Non-Cumulative Preferred Stock, Series B) and Depositary Shares (Each Representing 1/1,000th Interest in a Share of Floating Rate Non-Cumulative Preferred Stock, Series C) and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on November 2, 2005. Tentative listing date – November 4, 2005.

Sincerely,

PROCESSED

MOV 0 3 2005

JTHOMSON JEINANCIAL

